

EXHIBIT 2


EXHIBIT B**LOAN TERM SHEET**

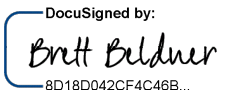
The following loan agreement dated January 24th, 2022 incorporates all of the terms of the Master Loan Agreement entered into by Genesis Global Capital, LLC ("Genesis") and Digital Currency Group, Inc ("Digital Currency Group") on May 16th, 2018 and the following specific terms:

Lender:	Genesis
Borrower:	Digital Currency Group
Borrowed Asset:	USD
Amount of Borrowed Asset:	100,000,000 USD
Borrow Fee:	12.00% annual
Loan Type:	Fixed Term
Maturity Date:	July 24th, 2022
Collateral:	-
Margin Limit:	0.00% of loan value (on a net loan basis)
Margin Refund:	0.00% of loan value (on a net loan basis)
Initial Margin Requirement:	0.00% of loan value (on a net loan basis)

Genesis Global Capital, LLC

Digital Currency Group, Inc

By: 
Name: Adim Offurum
Title: Vice President

By: 
Name: Brett Beldner
Title: Controller